

# FOR IMMEDIATE RELEASE

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## STOXX ANNOUNCES NEW COMPOSITION OF SUSTAINABILITY, ESG AND STYLE INDICES

Results of the Review to be Effective on September 19, 2011

ZURICH (September 7, 2011) - - STOXX Limited, the market-moving provider of innovative, tradable and global index concepts, today announced the results of the annual review of the **STOXX Sustainability**, **STOXX Global ESG Leaders**, **STOXX Strong Style** and **STOXX Balkan 50 Equal-Weight** indices; as well as those of the semi-annual review of the **STOXX TMI Growth**, **STOXX TMI Value** and their respective large, mid- and small sub-indices and the respective indices for the euro zone. All changes will be effective on September 19, 2011.

A full list of all companies that will be entering and exiting the **STOXX Europe Sustainability**, **EURO STOXX Sustainability**, **STOXX Europe Sustainability 40** and **EURO STOXX Sustainability 40**, **STOXX Europe Sustainability ex AGTAF**, **STOXX Europe Sustainability ex AGTAF**, **EURO STOXX Sustainability ex AGTAF** and **EURO STOXX Sustainability ex AGTAF** indices can be found at

[http://www.stoxx.com/download/indices/methodology/sustainability\\_component\\_changes.xls](http://www.stoxx.com/download/indices/methodology/sustainability_component_changes.xls).

The **STOXX Global ESG Leaders** Indices are also part of this regular annual index review. A full list of all companies that will be entering and exiting the **STOXX Global ESG Leaders**, **STOXX Global ESG Environmental**, **STOXX Global ESG Social Leaders** and **STOXX Global ESG Governance** can be found at

[http://www.stoxx.com/download/indices/methodology/esg\\_leaders\\_component\\_changes.xls](http://www.stoxx.com/download/indices/methodology/esg_leaders_component_changes.xls).

Effective as of the open of European markets on September 19, 2011, the following stocks will be added to and deleted from the **STOXX Balkan 50 Equal-Weight Index**:

Addition	Deletion
ADVANCE TERRAFUND (Bulgaria, Real Estate, ATERA.BB)	ALBENA (Bulgaria, Travel & Leisure, ALBB.BB)
ZAGREBACKA BANKA (Croatia, Banks, ZBB.ZA)	INA INDUSTRIJA NAFTE (Croatia, Oil & Gas, INA.ZA)
NIS (Serbia, Oil & Gas, NIIS.BEL)	AGROBANKA (Serbia, Banks, AGBN.BEL)
TURK. HALK BANKASI (Turkey, Banks, HALKB.IS)	EREGLI DEMIR CELIK (Turkey, Basic Resources, EREGL.IS)

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The **STOXX Europe Style Indices** include three categories: growth, value and neutral. Effective with the opening of European markets on September 19, 2011 the number of components in the **STOXX Europe TMI Growth Index** will increase to 451 from previously 383 components, and the number of components in the **STOXX Europe TMI Value Index** will increase to 397 from 312 components.

The three largest components as measured by free-float market capitalization that will be entering and exiting the **STOXX Europe TMI Growth Index** are:

<b>Additions</b>	<b>Deletions</b>
SIEMENS (Germany, Industrial Goods & Services, SIEGn.DE)	NESTLE (Switzerland, Food & Beverages, NESN.VX)
BRITISH AMERICAN TOBACCO (U.K., Personal & Household Goods, BATS.L)	ABB (Switzerland, Industrial Goods & Services, ABBN.VX)
UBS (Switzerland, Banks, UBSN.VX)	DIAGEO (U.K., Food & Beverages, DGE.L)

The three largest components - measured by free-float market capitalization - that will be added to and deleted from the **STOXX Europe TMI Value Index** are:

<b>Additions</b>	<b>Deletions</b>
NOVARTIS (Switzerland, Health Care, NOVN.VX)	SANOFI (France, Health Care, SASY.PA)
VODAFONE GRP (U.K., Telecommunications, VOD.L)	BASF (Germany, Chemicals, BASFn.DE)
GLAXOSMITHKLINE (U.K., Health Care, GSK.L)	VINCI (France, Construction & Materials, SGEF.PA)

Reasons for component changes in STOXX Europe Growth and Value indices can be the change of style characteristics of an index component from growth to value or vice versa, as well as the addition of a component stock as the result of the stock's Initial Public Offering (IPO).

Furthermore, the composition of the STOXX Strong Style Indices has been changed as part of the regular annual review. The new composition of the indices will be published on [www.stoxx.com](http://www.stoxx.com) with the open of European markets on September 19, when the changes become effective.

Changes to the above mentioned indices are being announced today after the conclusion of a regular annual and semi-annual component review. The adjusted component weightings, including the number of

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shares and free-float factors, will be announced on September 9, 2011 after the close of markets. All changes will be effective as of the open of markets on September 19, 2011.

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**Note to Editors:**

**About STOXX Limited**

STOXX Ltd. is a global index provider, currently calculating a global, comprehensive index family of over 3,700 strictly rules-based and transparent indices. Best known for the leading European equity indices *EURO STOXX 50*, *STOXX Europe 50* and *STOXX Europe 600*, STOXX Ltd. maintains and calculates the *STOXX Global Index family* which consists of total market, broad and blue-chip indices for the regions Americas, Europe, Asia, and Pacific, the sub-regions Latin America and BRIC (Brazil, Russia, India and China), as well as global markets.

STOXX indices are classified into four categories to provide market participants with optimal transparency: "STOXX", "STOXX+", "iSTOXX" and "STOXX Customized". STOXX's standard indices are branded "STOXX", all indices that replicate investment strategies and themes, but still follow STOXX's strict rules-based methodologies, are categorized as "STOXX+". The "iSTOXX" brand comprises less standardized index concepts that take into account individual customer and market requirements but are still completely rules-based. "STOXX Customized" covers indices that are specifically developed for clients and are not STOXX branded.

The STOXX indices are licensed to over 400 companies around the world as underlyings for Exchange Traded Funds (ETFs), Futures & Options, Structured Products and passively-managed investment funds. Three of the top Exchange Traded Funds (ETFs) in Europe and 30 percent of all assets under management are based on STOXX indices. STOXX Ltd. holds Europe's number one and the world's number three position in the derivatives segment. In addition, STOXX Ltd. is the marketing agent for the indices of Deutsche Boerse AG and SIX Group AG, amongst them the DAX and the SMI indices.

STOXX Ltd. is part of Deutsche Boerse AG and SIX Group AG. [www.stox.com](http://www.stox.com)

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