# ECPI GLOBAL LONGEVITY WINNERS EQUITY INDEX

ECPI Part of STOXX

Factsheet as of 31-Aug-2026

## OVERVIEW

The index selects the companies best placed to seize opportunities arising from the sharp increase in life expectancy in developed countries.

## KEY DATA

| | | | |
|---|---|---|---|
| **Ticker** | GALPHLWP - GALPHLWR - GALPHLWN | **Currency** | EUR and LC |
| **Weighting** | Equal Weighted | **Historical Series Since** | January 2, 2009 |
| **Rebalancing Frequency** | Semi Annual | **Index Rules** | https://www.stoxx.com/ |

## CONSTITUENTS SELECTION: METHODOLOGY

The ECPI ESG Rating Methodology is a rule based process focusing on a company's Environmental, Social and Governance performance. ECPI ESG Rating is a synthetic measure of these performances, based on a set of indicators defined by the ECPI ESG Rating Methodology. The ECPI Rating scale goes from F (Ineligible) to EEE, with EEE being the highest grade.

**INDUSTRY SELECTION**

Big Pharma, Consumer, Insurance, Medical, Real Estate, Technology&Industrial

**ECPI ESG SCREENING**

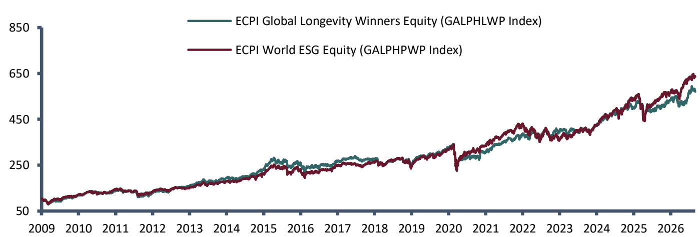
ECPI ESG Rating ≥ E-

**FINANCIAL CRITERIA**

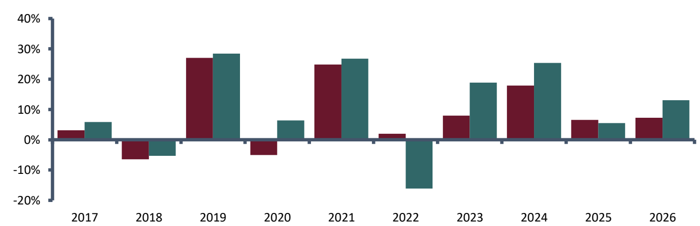
MIN MKT CAP: €500 mio
MIN 6-MONTH ADV: €10 mio

**ECPI GLOBAL LONGEVITY WINNERS EQUITY INDEX**

## HISTORICAL PERFORMANCE




## ANNUAL PERFORMANCE




| RELATIVE ANALYSIS | GALPHLWP | GALPHPWP |
|---|---|---|
| **Alpha Wrt Comparable** | 0.97% | |
| **Beta Wrt Comparable** | 0.85 | |
| **Sharpe Ratio** | 0.66 | 0.69 |
| **Information Ratio** | -0.10 | |

| FUNDAMENTALS | |
|---|---|
| **Dividend Yield** | 2.10 |
| **Price/Earning Trailing** | 19.01 |
| **Price/Earning Forward** | 17.59 |
| **Price/Book Value** | 4.46 |
| **Price/Cash Flow** | 19.59 |
| **Price/Sales** | 3.16 |

| RETURN | GALPHLWP | GALPHPWP |
|---|---|---|
| **YTD** | 7.23% | 13.07% |
| **1Y** | 13.00% | 19.61% |
| **3Y** | 40.28% | 55.31% |
| **5Y** | 56.05% | 58.39% |
| **7Y** | 89.37% | 89.37% |
| **CAGR** | 10.35% | 11.04% |
| **Data From/To** | 1/2/2009 | 8/31/2026 |

| RETURN | GALPHLWP | GALPHPWP |
|---|---|---|
| **Annual Volatility** | 14.13% | 14.61% |
| **Var 95%** | -23.32% | -24.11% |
| **Var 99%** | -32.92% | -34.05% |
| **Max Drawdown** | -34.44% | -33.26% |
| **Start of Max Dd Period** | 2/17/2020 | 2/19/2020 |
| **End of Max Dd** | 3/23/2020 | 3/23/2020 |
| **End of Recovery Period** | 4/16/2021 | 1/8/2021 |

## INDEX CHARATERISTICS

| | | |
|---|---|---|
| **Components** | 40 | |
| **Micro-cap** | 0 | 0.00% |
| **Small-cap** | 0 | 0.00% |
| **Mid-cap** | 0 | 0.00% |
| **Large-cap** | 27 | 67.60% |
| **Mega-cap** | 13 | 32.40% |

| | |
|---|---|
| **Largest Mkt Cap (Eur)** | 937,792,757,343.32 |
| **Smallest Mkt Cap (Eur)** | 28,449,131,732.09 |
| **Average Mkt Cap (Eur)** | 204,436,558,906.67 |
| **Median Mkt Cap (Eur)** | 154,326,378,044.84 |
| **Index Mkt Cap (Eur)** | 8,177,462,356,266.92 |
| **Top 10 Holdings Weight** | 27.44% |


Index Dept.
ecpi.indices@iss-stoxx.com

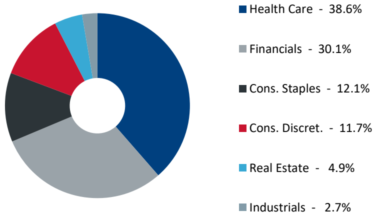
Research Dept.
ecpi.research@iss-stoxx.com

Website
www.stoxx.com

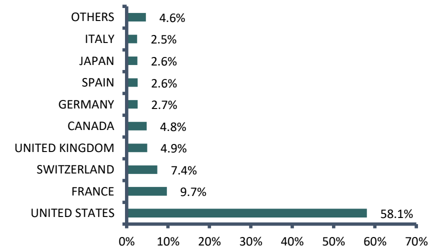
# ECPI GLOBAL LONGEVITY WINNERS EQUITY INDEX

Factsheet as of 31-Aug-2026

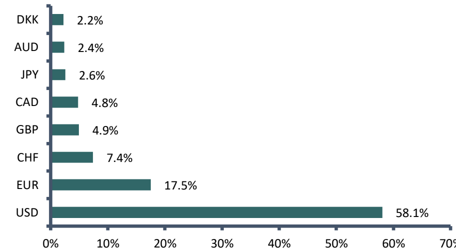
## INDUSTRY SECTOR BREAKDOWN




## COUNTRY BREAKDOWN



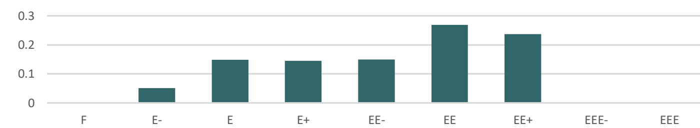

## CURRENCY BREAKDOWN




## ESG RATINGS

| | BENCHMARK | TOP 10 POSITIONS |
|---|---|---|
| ESG RATING | EE- | EE |
| ENVIRONMENTAL RATING | EE | EE+ |
| SOCIAL RATING | EE | EE+ |
| GOVERNANCE RATING | E | E |

## ESG RATINGS DISTRIBUTION OF THE CONSTITUENTS




## TOP 10 POSITIONS

| COMPANY | WEIGHT | ESG RATING |
|---|---|---|
| Abbott Laboratories | 2.93% | EE+ |
| Amgen Inc | 2.92% | EE+ |
| Merck & Co Inc | 2.92% | EE+ |
| Thermo Fisher Scientific | 2.86% | EE+ |
| Allianz SE | 2.67% | EE- |

| COMPANY | WEIGHT | ESG RATING |
|---|---|---|
| 3M Co | 2.67% | EE |
| Banco Santander SA | 2.63% | EE- |
| Roche Hldgs AG Ptg Genus | 2.62% | E+ |
| Danaher Corp | 2.61% | EE |
| JP Morgan Chase & Co | 2.61% | E- |

## BMR ESG DISCLOSURE

| ENVIRONMENTAL | |
|---|---|
| High Climate Impact Sector Exp. (%) | 60.39 |
| GHG intensity (tonnes CO2e/USD mn) | 59.58 |
| GHG reported vs estimated (%) | 93.28/6.72 |
| Brown Sector Exposure (%) | 18.00 |
| Green Sector Exposure (%) | 0.00 |
| Climate-related physical risk score | 32.54 |

| SOCIAL | |
|---|---|
| Controversial Weapons Exp. (%) | 0.00 |
| Tobacco Exposure (%) | 0.00 |
| Number Social Violations | 0.00 |
| Adherence to ILO Principles (%) | 97.61 |
| Gender Pay Gap (%) | 48.14 |
| Female to Male Board Members | 0.70 |
| Work Related Accidents (%) | 0.00 |
| Corruption/Bribery (%) | 7.46 |
| Corruption/Bribery (# of convictions) | 8.00 |
| Corrupt./Brib. (fines and settl. in EUR M) | 5540.72 |

| GOVERNANCE | |
|---|---|
| Independent Board Members (%) | 82.68 |
| Female Board Members (%) | 39.91 |

ESG RATING: Weighted average ESG rating of the benchmark | ENV RATING: Weighted average environmental rating of the benchmark | SOC RATING: Weighted average social rating of the benchmark | GOV RATING: Weighted average governance rating of the benchmark | TOP 10 POSITIONS: Overall ESG rating of top ten benchmark constituents by weighting in the benchmark | High Climate Impact Sector Exposure (%): Benchmark exposure to activities included in Sections A to H and Section L of Annex I to Regulation (EC) No 1893/2006 | GHG intensity (tonnes CO2e/USD mn): Greenhouse gas (GHG) intensity of the benchmark | GHG reported vs estimated (%): Percentage of GHG emissions reported versus estimated | Brown Sector Exposure (%): Benchmark exposure to activities included in Divisions 05 to 09, 19 and 20 of Annex I to Regulation (EC) No 1893/2006 | Green Sector Exposure (%): Benchmark exposure to activities included in the environmental goods and services sector, as defined in Article 2, point (5) of Regulation (EU) No 691/2011 | Climate-related physical risk score: Exposure of the benchmark portfolio to climate-related physical risks, expressed as a weighted average physical risk score with exposure to a moderate climate change scenario in the year 2030. Scores are represented as values from 1 (lowest risk) to 100 (highest risk) | Controversial Weapons Exposure (%): Weighted average percentage of benchmark constituents in the controversial weapons sector | Controversial Weapons definition covers cluster munitions, landmines, nuclear and depleted uranium weapons, biological/chemical weapons | Tobacco Exposure (%): Weighted average percentage of benchmark constituents in the tobacco sector | Number of Social Violations: Number of benchmark constituents subject to very severe controversies related to Human Rights and Labour Rights | Adherence to ILO Principles: Weighted average percentage of benchmark constituents with no significant labour related controversies | Gender Pay Gap (%): Weighted average gender pay gap | Female to Male Board Members: Weighted average ratio of female to male board members | Work Related Accidents (%): Weighted average percentage of benchmark constituents with significant health & safety related controversies | Corruption/Bribery (%): Weighted average percentage of benchmark constituents with significant corruption/bribery related controversies | Corruption/Bribery (# of convictions): Numbers of convictions for violations of anti-corruption and anti-bribery laws. | Corrupt./Brib. (fines and settl. in EUR M): Amount of fines for violations of anti-corruption and anti-bribery laws. | Independent Board Members (%): Weighted average percentage of board members who are independent | Female Board Members (%): Weighted average percentage of female board members

Mega-cap: Market cap of €200 billion and greater | Big-cap: €10 billion to €200 billion | Mid-cap: €2 billion to €10 billion | Small-cap: €300 million to €2 billion | Micro-cap: €50 million to €300 million

Data source: ECPI, Trucost, LSEG

For more information on EU ESG Disclosure Regulation and ECPI published ESG dimensions, please refer to ECPI benchmark statements and/or ECPI Index rule (www.stoxx.com).



Index Dept.
ecpi.indices@iss-stoxx.com

Research Dept.
ecpi.research@iss-stoxx.com

Website
www.stoxx.com