Market consultation

Zug, November 17th, 2026

Market consultation on proposed changes to the STOXX Global AI Infrastructure Index

Dear Sir and Madam,

STOXX Ltd., the operator of ISS STOXX index business and a global provider of innovative and tradable index concepts, has decided to conduct a market consultation on proposed changes to the STOXX Global AI Infrastructure Index.

The market consultation may or may not lead to changes in the index methodology.

Process and timeline

STOXX invites relevant stakeholders and interested third parties to submit responses to stoxx-consultation@iss-stoxx.com.

The consultation is open to all market participants until 22 November 2026.

STOXX intends to announce the results of the market consultation, as well as an announcement about potential changes to the index methodology, by 23 November 2026.

STOXX intends to implement the potential changes resulting from this consultation by 24 November 2026.

Motivation for the market consultation

The AI infrastructure industry continues to evolve rapidly, with new companies and technologies continuously shaping the investable universe. Initial public offerings (IPOs) may bring previously unavailable exposure to significant AI infrastructure companies into the public equity market. Under the current methodology, the regular review cycle may result in a time lag before such companies can be considered for index inclusion. To support the timely representation of the evolving AI infrastructure theme, STOXX proposes to introduce a Fast Entry Rule for recently listed companies, subject to defined eligibility requirements. The proposed enhancement aims to improve the responsiveness and continued representativeness of the index while maintaining a transparent and rules-based methodology.

STOXX Customer Support
Tel. + 41 43 430 72 72
Email: customersupport@stoxx.com

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Proposed treatments/Amendments

Current rule	Proposed rule
Fast entry: Not applicable.	**Fast entry:** All IPO stocks eligible for inclusion in the Index Universe under its IPO Fast Entry rules are reviewed for fast-track addition[1]. A stock is included if qualifies for the Artificial Intelligence Infrastructure theme[2]. All stocks that meet the qualification requirement will be added according to the following schedule, determined on the basis of Date t (the company's listing date), Date T (the review effective date of the rebalance/review months), and any additional days considered as index dissemination days, under which the following cases will apply: - If Date t falls on or before Date T - 9, the company will be included in the standard rebalance/review process. The inclusion will be announced together with the parent's inclusion announcement, or at the latest on the 2nd Friday, in line with the Underlying Data Announcement, and the company will be added to the index on Date T. - If Date t is later than Date T - 9, the company will be included in the next applicable rebalance/review month following the standard rebalance/review process. The inclusion will be announced together with the parent's inclusion announcement, or at the latest on the 2nd Friday, in line with the Underlying Data Announcement, and the company will be added to the index on the corresponding Date T. The review cut-off date for the underlying index constituents' prices and FX rates is set at Date T - 6, while the cut-off date for the number of shares and free float values is set at Date T. All added stocks will remain in the index until the data required to assess the company across all three pillars (Pure Players, Innovators, Market Leaders) have been provided by the data vendors, for a maximum period of 12 months. Once all required data are available, or once 12 months have passed since the company became eligible for inclusion in the Index Universe under its IPO Fast Entry rules, the company will enter the standard review process at the next applicable review. The ESG screening data will be assessed independently as soon as they become available. Companies that fail the applicable ESG screening criteria may be removed from the index at the next applicable review. If ESG screening data are still unavailable after 12 months since the company became eligible for inclusion in the Index Universe under its IPO Fast Entry rules, the company will enter the standard review process at the next applicable review. [1] Further details on the eligibility criteria for inclusion in the Index Universe are available at the following link: STOXX Investable Market Index Methodology Guide. [2] The determination of whether an IPO company qualifies is based on STOXX internal research.

Affected indices

STOXX Global AI Infrastructure
EURO iSTOXX 50 Global AI Infrastructure Tilted

Questions

1. Do you agree to introduce a Fast Entry rule as mentioned in the table above?

If your answer to the question is NO, please kindly explain your reasons behind it.

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