

Zug, February 2nd, 2024

Results of the Market Consultation on the implementation of STOXX Growth Market Indices to the STOXX World universe

Dear Sir and Madam,

STOXX Ltd. announces the results of the market consultation on proposed changes on the implementation of STOXX Growth Market Indices to the STOXX World universe, published on December 01, 2023, with an update on December 13, 2023.

Results

Overall, the respondents agreed with all proposed methodology changes and the timeline.

Affected Indices

STOXX Global Equity Factor
STOXX Emerging Markets Equity Factor
STOXX International Small-Cap Equity Factor
STOXX U.S. Small-Cap Equity Factor
STOXX Developed World Equity Factor
STOXX Global Lithium Universe
STOXX Global Lithium Miners and Producers
STOXX Global Copper Universe
STOXX Global Copper and Metals Mining
STOXX Global Copper Miners
STOXX Global Artificial Intelligence
STOXX world AC NexGen Media
STOXX World AC NexGen Connectivity
STOXX World AC NexGen Software Development
STOXX Global Wind Energy
STOXX Global Solar Energy
STOXX Global Silver Mining
STOXX Global Junior Gold Miners
ISS STOXX World AC Biodiversity Leaders
ISS STOXX Asia/Pacific AC Biodiversity
ISS STOXX Developed World Biodiversity
ISS STOXX Developed Europe Biodiversity
ISS STOXX Emerging Markets Biodiversity
ISS STOXX US Biodiversity
ISS STOXX World AC Biodiversity
ISS STOXX Developed World Biodiversity Focus SRI
ISS STOXX US Biodiversity Focus SRI
STOXX Global Energy Storage and Hydrogen
STOXX Global Energy Storage and Materials
STOXX Global Lithium and Battery Producers

Decision

STOXX decided to apply the following changes to the methodology of the STOXX World Equity Index Series:

The newly created STOXX Growth Market Indices (GMI) will be added to the STOXX World Equity Index Series. Securities from the GMI will need to pass the same STOXX World screens and treatments to be eligible for the STOXX World Equity Index Series.

The Growth Market Indices consist of Country Growth Market Indices. These are established through the defined market segments and will be added to the STOXX World Equity Index Series in three phases, as shown in table 1 below. The index methodology of the STOXX Growth Market Indices can be found in section 6.5 of the [STOXX Index Methodology Guide](#).

Defined growth market segments of the GMI

| Country | Stock Exchange | Growth Market Segment | Addition to STOXX World universe and affected indices |
|---------------------|-----------------------------------|----------------------------|---|
| China | Shenzhen Stock Exchange | ChiNext Board | Effective index review March 2024 |
| China | Shanghai Stock Exchange | STAR | |
| Austria | Vienna Stock Exchange | Direct Market Plus | Effective index review September 2024 |
| Belgium | EURONEXT Brussels | Euronext Growth | |
| Denmark | NASDAQ | First North Premier Growth | |
| Denmark | NASDAQ | First North Growth | |
| Finland | NASDAQ | First North Premier Growth | |
| Finland | NASDAQ | First North Growth | |
| France | EURONEXT Paris | Euronext Growth | |
| Germany | Deutsche Boerse | Scale XETRA | |
| Ireland | EURONEXT Dublin | Euronext Growth | |
| Italy | Borsa Italiana | Euronext Growth Milan | |
| Norway | EURONEXT Oslo | Euronext Growth | |
| Portugal | EURONEXT Lisbon | Euronext Growth | |
| Spain | Bolsas Y Mercados Españoles (BME) | Growth Market | |
| Sweden | NASDAQ | First North Premier Growth | |
| Sweden ¹ | NASDAQ | First North Growth | |
| United Kingdom | London Stock Exchange | AIM | |
| Hong Kong | Stock Exchange of HK | Growth Enterprise Market | Effective index review March 2025 |
| Japan | Tokyo Stock Exchange | Growth | |
| Japan | Tokyo Stock Exchange | Tokyo Pro | |
| Singapore | Singapore Stock Exchange | Catalist | |
| Taiwan | Taiwan Stock Exchange | Taiwan Innovation Board | |

Table 1: Overview of the growth market segments included in the STOXX Growth Market Indices universe, and their addition to the STOXX World Equity Index series and its affected indices